

EXHIBIT A

1. The Series 2007A Bonds are hereby designated as “General Obligation Refunding Bonds, Series 2007A.”
2. The Series 2007A Bonds shall be dated the date of their delivery, shall bear interest as set forth below, payable semi-annually on the fifteenth day of May and November of each year, commencing May 15, 2007, and shall mature on May 15 of each year as follows:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate (Per Annum)</u>
2008	\$60,000	4.0000%
2009	60,000	4.0000
2010	455,000	4.0000
2011	470,000	4.0000
2012	5,255,000	5.0000
2013	5,500,000	5.0000
2014	5,775,000	5.0000
2015	6,060,000	5.0000
2016	6,355,000	5.0000
2017	6,665,000	5.0000
2018	7,000,000	5.0000
2019	14,515,000	5.0000
2020	15,225,000	5.0000
2021	14,240,000	5.0000
2022	14,940,000	5.0000
2023	15,660,000	5.0000
2024	16,430,000	5.0000
2025	17,225,000	5.0000
2026	7,890,000	5.0000
2027	8,265,000	5.0000
2028	8,665,000	5.0000
2030	10,180,000	4.5000

Bonds maturing on May 15, 2030 shall be mandatorily redeemed on the redemption dates set forth below, in aggregate principal amounts equal to the respective dollar amounts set forth below opposite the respective redemption dates at a price of par plus accrued interest thereon to the date of redemption:

<u>Final Maturity</u>	<u>Redemption Date</u>	<u>Principal Amount of Bond Redeemed</u>
5/15/2030	5/15/2029	\$4,980,000
	5/15/2030	\$5,200,000

3. The Registration Agent for the Series 2007A Bonds shall be Deutsche Bank National Trust Company, Olive Branch, Mississippi.

4. The Series 2007A Bonds are subject to redemption as follows:

Series 2007A Bonds maturing May 15, 2008 through May 15, 2017 shall mature without option of prior redemption. Series 2007A Bonds maturing May 15, 2018 and thereafter shall be subject to redemption prior to maturity at the option of the Metropolitan Government on or after May 15, 2017, as a whole or in part at any time at the price of par plus interest accrued to the redemption date.

5. The Series 2007A Bonds maturing May 15, 2010 through May 15, 2017 and maturing May 15, 2026 and thereafter shall be insured by MBIA Insurance Corporation.

6. The Refunded Bonds to be refunded by the Series 2007A Bonds are as follows:

<u>Bond Issue</u>	<u>Maturity</u>	<u>Principal Amount</u>
General Obligation Refunding Bonds, Series 1997	05/15/2010	\$ 470,000
	05/15/2011	495,000
	05/15/2012	5,280,000
	05/15/2013	5,530,000
	05/15/2014	5,805,000
	05/15/2015	6,095,000
	05/15/2018	20,195,000
05/15/2025	60,645,000	
General Obligation Multi- Purpose Improvement Bonds, Series 1997A	11/15/2022	\$9,170,000
	11/15/2027	18,555,000
General Obligation Public Improvement and Refunding Bonds, Series 1999	11/15/2024	\$18,855,000
	11/15/2029	24,360,000
General Obligation Multi- Purpose Bonds, Series 2003	04/01/2019	\$7,405,000
	04/01/2020	7,750,000